Die Begünstigten der betrieblichen Altersversorgung miteinbeziehen

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CRIC, FRANKFURT, 29. NOVEMBER 2018

we influence investors to operate more responsibly
INFLUENCING UPSTREAM

INVESTORS

- Investor surveys and benchmarking
- Pension Power programme
- Policy programme
- Investor networks (e.g. CRIN)

our process with investors

Our upstream programmes enable conversations and deepen relationships with investors on their performance. These relationships allow us to build investor coalitions that drive change in companies.

our toolkit for companies

Facilitating AGM activism & resolutions;
Building investor coalitions;
Surveying & benchmarking companies;
Writing briefings & analytical reports;
Engaging & negotiating with companies.

- Climate change: a 1.5 degree world
- Good work: decent jobs for all
- Sustainable food systems
- Human health and wellbeing

COMPANIES

INFLUENCING DOWNSTREAM
we mobilise responsible investors to influence companies

Pension Power

I am a member and #MyMoneyMatt
Will you #MeetWithMe to talk about my savi
ShareActio

AVIVA
ensionPower
I am a member and #MyMoneyM
Will you #MeetWithMe to talk about my s
ShareAc

Clean Up
West Yorkshire Pension Fund
STOP INVESTING IN FOSSIL FUELS

PEARSON
ALWAYS LEAR
#PensionPower
I am a member and #MyMoneyMatters.
Will you #MeetWithMe to talk about my savings?
ShareAction»

RIVERSIDE HOUSE
Ofcom
BroadwayMalyan
nest
ShareAction»

"One of the most incredible tools to be an activist"
Watch later
Share
ASK ME WHY
YOUR PENSION
MORE VIDEOS
LEILA MIMMACK
ACTRESS
0:44 / 1:24
YouTube

Pension Power

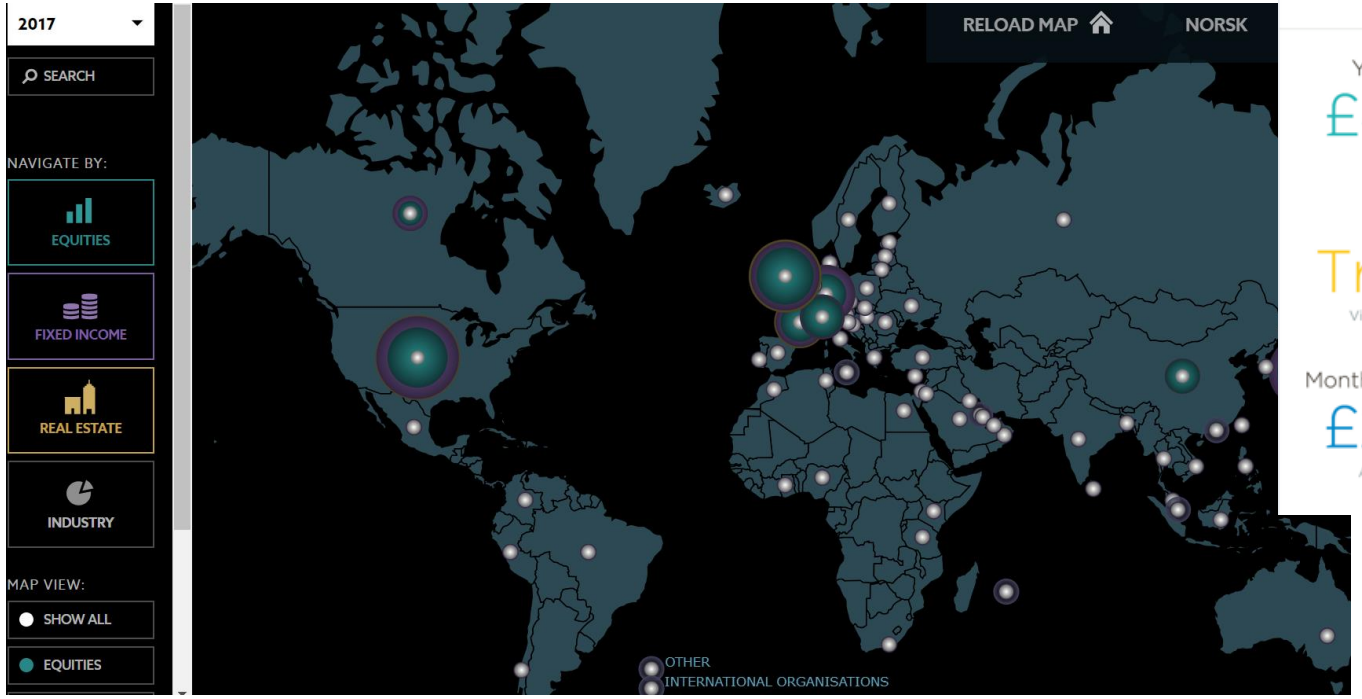
- **Öffentlichkeitsarbeit** – Videos, Social Media, Blogs, Email Tools etc.
- Workshops für Begünstigte – wie funktioniert das System? Wie können wir Einfluss üben? Was machen andere AbAV?
- Recherche – Wie schneidet der Anbieter der bAV ab?
- Unterstützung bei Treffen mit den Anbietern

Pensions for the Next Generation

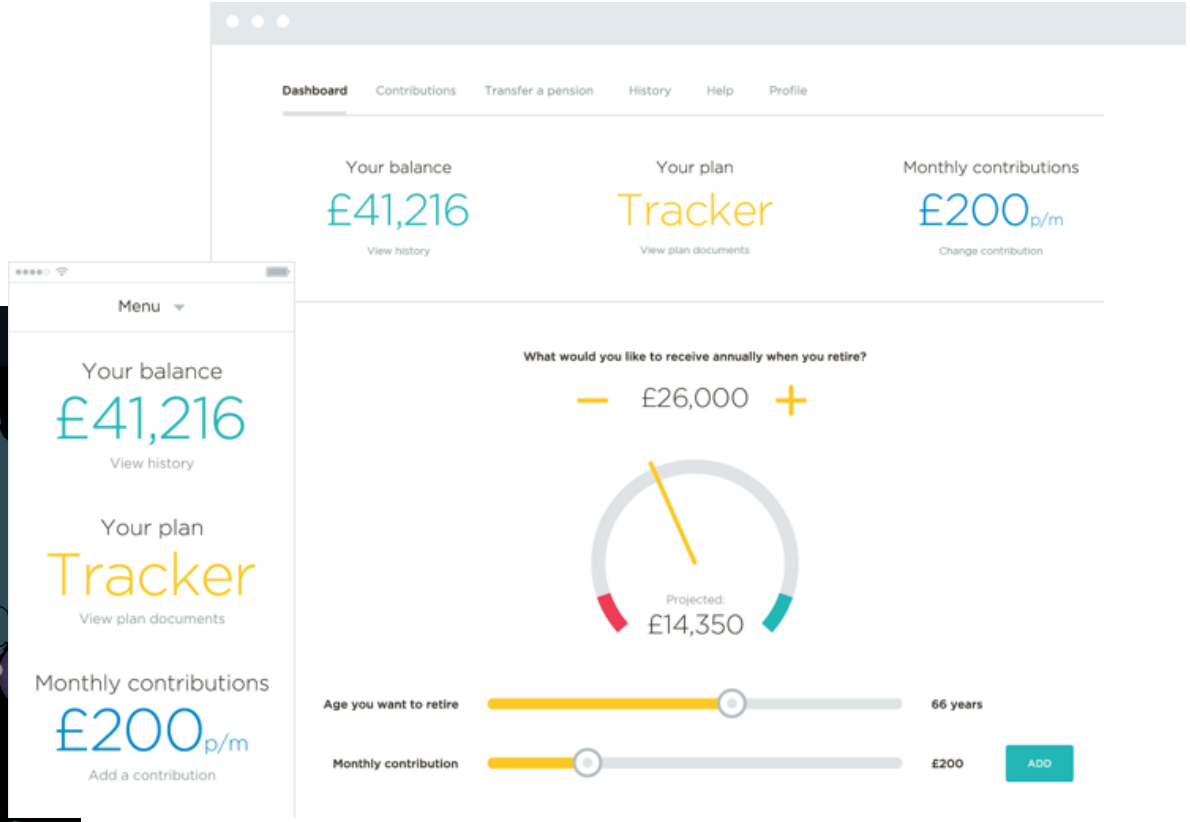
Find out more on https://shareaction.org/pensions-that-matter/

ShareAction»

Digital & innovativ kommunizieren



Norges Bank Investment Bank, siehe
https://www.nbim.no/en/investments/



App von Pension Bee, siehe
https://www.pensionbee.com/why-pensionbee

Informationen zur Wirkung der Kapitalanlage bereitstellen

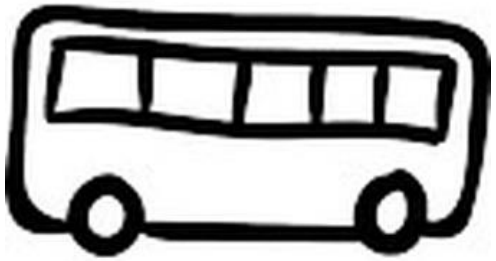
Jahresbericht von
PKA, Dänemark

Ja til vind, nej til kul

Pensionskassen fik i 2015 et afkast på 1,9%, og har de seneste fem år haft et årligt gennemsnitligt afkast på 8%.

Pensionskassen fortsatte sin klimastrategi i 2015 og ekskluderede 31 kulselskaber ud fra en økonomisk og klimamæssig betragtning. I løbet af året faldt værdien af aktierne i de 31 kulselskaber med ca. 60% — i samme periode gav investeringer i havmøller et afkast på 7,2%.

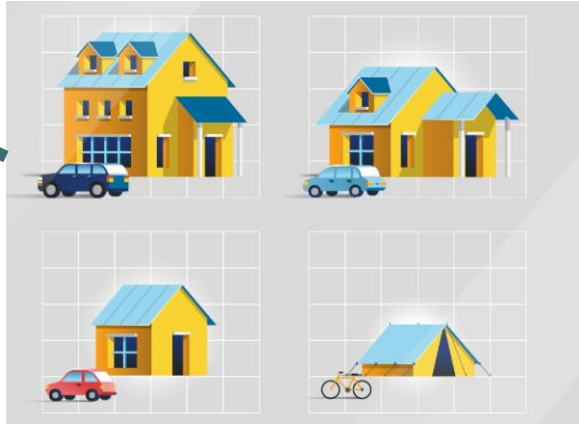
the people's pension



PKA

COMMON TOOLS FOR ENGAGING WITH MEMBERS AROUND CLIMATE-RELATED ISSUES

- Newsletters (print & via email)
- Online content
- Webinars and live chat sessions
- Social Media
- Direct Meetings
- Direct conversations (by email or phone)
- Member representative programs
- Events
- Surveys



Mercer

Rankings von Anbietern der betrieblichen Altersvorsorge

- Rankings seit 2006
- Kriterien
  - Transparenz
  - Richtlinien zum verantwortungsvollen Investieren, inklusive Auswahl und Kontrolle von Asset Managern
  - Management von Klimarisiken
  - Umsetzung der Richtlinien
- Alle Rankings sind hier verfügbar: https://shareaction.org/survey-page/

Auszug aus "Schweizer Pensionskassen und verantwortungsvolles Investieren Bericht 2015/16", siehe https://shareaction.org/wp-content/uploads/2016/05/WWFGermanReport.pdf

Vorreiter

Verfolger

Bernische Pensionskasse
BVK Kanton Zürich
CPEG - Etat de Genève
Pensionskasse Post
Pensionskasse Stadt Zürich (PKZH)

Oberes Mittelfeld:

Aargauische Pensionskasse
comPlan (Swisscom AG)
CPEV - Etat de Vaud
Migros-Pensionskasse (MPK)
Pensionskasse Basel-Stadt*
Pensionskasse Hoffmann-La-Roche AG
Pensionskasse SBB
PUBLICA

Unteres Mittelfeld:

ASGA Pensionskasse
Pensionskasse Novartis
Stiftung Auffangeinrichtung
VITA Joint Foundation

Nachzügler:

Keine Bewertung möglich aufgrund mangelnder Informationen:

Pensionskasse der Credit Suisse*
Pensionskasse Energie (PKE)*
Pensionskasse der UBS*

Asset Owner Disclosure Project (https://aodproject.net)

2018 RATING	PENSION FUND NAME	2018 RANK	2017 RATING	RATING CHANGE	COUNTRY	REGION
AAA	Fjärde AP-Fonden (AP4)	1	AAA	0	Sweden	EMEA
AAA	Fonds de Réserve pour les Retraites (FRR)	2	AAA	0	France	EMEA
AA	New York State Common Retirement Fund (NYSCRF)	3	AAA	-1	U.S.	Americas
AA	ABP	4	AAA	-1	Netherlands	EMEA
A	Varma Mutual Pension Insurance Company	5	B	3	Finland	EMEA
A	Government Pension Fund Global (Norges Bank Investment Management)	6	BBB	1	Norway	EMEA
A	United Nations Joint Staff Pension Fund (UNJSPF)	7	AAA	-2	U.S.	Americas
A	Tredje AP-Fonden (AP3)	8	AA	-1	Sweden	EMEA
A	Ilmarinen Mutual Pension Insurance Company	9	AAA	-2	Finland	EMEA